

LITIGATION ROSTER

FRANCHISE AND INCOME TAX

MARCH 2014

**Franchise and Income Tax  
MARCH 2014**

**NEW CASES**

Case Name

Court/Case Number

CHEN, FRANK AND SUSAN v.  
The California State Board of Equalization

Alameda County Superior Court  
Case No. RG14716100

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**CLOSED CASES**

Case Name

Court/Case Number

None

Please refer to the case roster for more detail regarding new and closed cases

**Franchise and Income Tax**  
LITIGATION ROSTER  
MARCH 2014

**CHEN, FRANK AND SUSAN v. Franchise Tax Board and State Board of Equalization**

Alameda County Superior Court: RG14716100

Filed –3/10/2014

*Plaintiff's Counsel*

In Pro Per

Frank Chen

*BOE's Counsel*

Anne Michelle Burr

*BOE Attorney*

John Waid

Issue(s): Petitioners filed a Petition for Writ of Mandate against BOE seeking a claim for refund for years 2005 and 2006; and "correction" of BOE's and FTB's denial of the refund claims. Petitioners dispute FTB's interpretation of [Revenue and Taxation Code, Section 18155](#).

Audit/Tax Period: None

Amount: \$0.00

Status: BOE received the Summons, Petition for Writ of Mandate, and supporting documents on March 10, 2014.

The case was assigned to San Francisco DAG Anne Michelle Burr on March 17, 2014.

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CLOSED CASES  
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NONE

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